Item 1 - Cover Page

Brandon S. Smith

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This brochure supplement provides information about Brandon S. Smith that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about Brandon S. Smith is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Mr. Smith was born in 1993. He attended University of Mary Washington, where he earned his Bachelors in 2014 and MBA in 2016. From February 2016 to October 2018 he worked as a Registered Representative for AXA Advisors, LLC. In October 2018 he became a Registered Representative of

Simplicity Investments, Inc. and an Investment Advisor Representative of TLG Advisors, Inc. In 2026 he became the President of Waypoint Wealth Services LLC.

Item 3 - Disciplinary Information

Registered Investment Advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Mr. Smith has no such issues on his record.

Item 4 - Other Business Activities

Mr. Smith sells commission-based products (such as insurance or annuities) as a Registered Representative of Simplicity Investments, Inc., a FINRA-registered broker-dealer. He is also a President of Waypoint Wealth Services LLC.

Item 5 - Additional Compensation

Mr. Smith provides investment-planning advice to his customers on a fee basis. If you were to purchase a commission-based product from him, he will explain how he is paid and how it differs from a fee-based transaction. In addition, he may receive compensation from the activities detailed in Item 4 above.

Item 6 - Supervision

We supervise our Investment Advisor Representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don’t match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 888-371-0013, or compliance@tlgadvisors.net.