

Item 1 - Cover Page

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This brochure supplement provides information about Rachel M. Lage that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about Rachel M. Lage is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Ms. Lage was born in 1972. She has a bachelor's degree in business administration and operations. From 2015 until 2019 she worked at Griffin Capital Securities. From 2019 until 2021 she worked at Brighthouse Financial and Nationwide Financial as a wholesaler. From 2022 until 2023 she worked at DPL Financial Partners. From 2023 until 2024 she worked at Caliber Funds. From 2024 until 2025 she worked at



Raymond James & Associates. In 2025 she also worked at Walton Global. In 2026 she joined DMI Marketing - RIA Fiduciary Solutions Group as an Agent, Simplicity Investments as a Registered Representative and TLG Advisors, Inc. as an Investment Advisor Representative.

Item 3 - Disciplinary Information

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Ms. Lage has no such issues on her record.

Item 4 - Other Business Activities

Ms. Lage sells commission-based products (such as insurance or annuities) as a registered representative of Simplicity Investments, a FINRA-registered broker-dealer. She may sell other fixed insurance products as an independent insurance agent. She's also an Agent at DMI Marketing - RIA Fiduciary Solutions Group.

Item 5 - Additional Compensation

Ms. Lage provides investment-planning advice to her customers on a fee basis. If you were to purchase a commission-based product from her, she will explain how she is paid and how it differs from a fee-based transaction. In addition, she may receive compensation from the activities detailed in Item 4 above.

Item 6 - Supervision

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 303-500-8943, or compliance@tlgadvisors.net.