



Item 1 - Cover Page

Kimberly K. Henry

220 W Jackson Avenue, #304

Knoxville, TN 37902

865-604-2647

kim.henry@kimberly-financial.com

<https://kimberly-financial.com/>

TLG Advisors, Inc.

475 Springfield Ave.

Summit, NJ 07901

303-500-8943

www.tlgadvisors.net

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This brochure supplement provides information about Kimberly K. Henry that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about Kimberly K. Henry is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Ms. Henry was born in 1965. She has a BA and MSP from University of Tennessee Knoxville. From 2013 until 2025 she worked as an Assoc Wealth Management Advisor - Northwestern Mutual at Northwestern Mutual. In 2025 She joined Simplicity Investments as a Registered Representative and in 2026 she joined TLG Advisors, Inc. as an Investment Advisor Representative.



Item 3 - Disciplinary Information

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Ms. Henry has no such issues on her record.

Item 4 - Other Business Activities

Ms. Henry sells commission-based products (such as insurance or annuities) as a registered representative of Simplicity Investments, a FINRA-registered broker-dealer. She also sells fixed insurance products through Simplicity. She works as an Adjunct Lecturer at University of Tennessee, Knoxville Finance Department.

Item 5 - Additional Compensation

Ms. Henry provides investment-planning advice to her customers on a fee basis. If you were to purchase a commission-based product from her, she will explain how she is paid and how it differs from a fee-based transaction. In addition, she may receive compensation from the activities detailed in Item 4 above.

Item 6 - Supervision

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 303-500-8943, or compliance@tlgadvisors.net.