



## Item 1 - Cover Page

### Matthew J. Cawley

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This brochure supplement provides information about Matthew J. Cawley that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about Matthew J. Cawley is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2 – Educational Background and Business Experience

Mr. Cawley was born in 1992. He attended Fort Lewis College. From 2017 until 2020 he worked at Mutual of Omaha as a Regional Sales Director. From 2020 until 2022 he worked with Build Asset Management as a Regional Director of Advisor Sales. From 2022 until 2024 he worked at Eide Bailly LLP in Business Development, Institutional Sales. From 2024 until 2025 he worked at Lincoln Park Capital and Cornell



Capital Holdings. In 2025 he joined Peak Pro Financial as Director of Sales Distribution and TLG Advisors, Inc. as an Investment Advisor Representative.

### **Item 3 - Disciplinary Information**

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Mr. Cawley has no such issues on his record.

### **Item 4 - Other Business Activities**

Mr. Cawley works as Director Of Sales Distribution at Peak Pro Financial. He also works as the head coach of a high school boys lacrosse team.

### **Item 5 - Additional Compensation**

Mr. Cawley provides investment-planning advice to his customers on a fee basis. In addition, he may receive compensation from the activities detailed in Item 4 above.

### **Item 6 - Supervision**

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 303-500-8943, or [compliance@tlgadvisors.net](mailto:compliance@tlgadvisors.net).