

Item 1 - Cover Page

Thomas Carpenter, CFA

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This brochure supplement provides information about Thomas Carpenter that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about Thomas Carpenter is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Mr. Carpenter was born in 1969. He attended University of Florida receiving a Bachelor of Science Business Administration in 1991. He then attended Georgetown University obtaining a Master of Business Administration in 1998. From 2016 until 2025 he was a Financial Advisor at L.M. Kohn and Company (dba

Carpenter Wealth Management, LLC). In 2025 he joined TLG Advisors, Inc. as an Investment Advisor Representative.

Item 3 - Disciplinary Information

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Mr. Carpenter has no such issues on **his** record.

Item 4 - Other Business Activities

Mr. Carpenter sells other fixed insurance products as an independent insurance agent.

Item 5 - Additional Compensation

Mr. Carpenter provides investment-planning advice to **his** customers on a fee basis. In addition, **he** may receive compensation from the activities detailed in Item 4 above.

Item 6 - Supervision

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 303-500-8943, or compliance@tlgadvisors.net.