

Item 1 - Cover Page

John Williams

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This brochure supplement provides information about John Williams that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about John Williams is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Mr. Williams was born in 1991. He received his undergraduate degree in Business Management with a concentration in finance and a minor in philosophy from Gonzaga University. In 2024 he joined Blue Ocean Companies as Managing Director. From 2014 until 2023 he was Director of Estate and Business Planning at First Republic Securities, and joined JP Morgan from 2023 until 2024. In 2024 he was a Registered Representative and an Investment Advisor Representative with Lion Street. In 2025 he joined



The Leaders Group, Inc. as a Registered Representative and TLG Advisors, Inc. as an Investment Advisor Representative.

Item 3 - Disciplinary Information

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Mr. Williams has no such issues on his record.

Item 4 - Other Business Activities

Mr. Williams sells commission-based products (such as insurance or annuities) as a registered representative of The Leaders Group, Inc., a FINRA-registered broker-dealer. He also works as Managing Director at Blue Ocean Companies; reaching out to clients asking if they need our services/working with current clients that need our services.

Item 5 - Additional Compensation

Mr. Williams provides investment-planning advice to his customers on a fee basis. If you were to purchase a commission-based product from him, he will explain how he is paid and how it differs from a fee-based transaction. In addition, he may receive compensation from the activities detailed in Item 4 above.

Item 6 - Supervision

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 888-371-0013, or compliance@tlgadvisors.net.