

Item 1 - Cover Page

# Elisa F. Rojas

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## **TLG Advisors, Inc.**

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This brochure supplement provides information about Elisa F. Rojas that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about Elisa F. Rojas is available on the SEC's website at <u>www.adviserinfo.sec.gov</u>.

### Item 2 – Educational Background and Business Experience

Elisa Rojas currently holds her FINRA Series 7, 63, 65, life, health, and variable annuity licenses. She has an Associates of Science Degree and is the Owner of Everlasting Wealth Strategies LLC since 05/10/2023. From 03/2012 to 07/2021 she worked as a Branch Manager for Citibank. She was a registered representative at NYLIFE Securities from 2022 until 2023 and at Brokers International Financial Services from 2023 until 2024. In 2024 she joined The Leaders Group, Inc. as a Registered Representative and



TLG Advisors, Inc. as an Investment Advisor Representative. Elisa was born in Florida in 1971, and is fluent in Spanish and English and is actively engaged in various organizations within her community.

#### **Item 3 - Disciplinary Information**

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Ms. Rojas has no such issues on her record.

#### **Item 4 - Other Business Activities**

Ms. Rojas sells commission-based products (such as insurance or annuities) as a registered representative of The Leaders Group, Inc., a FINRA-registered broker-dealer. She's also the President/CEO of Everlasting Wealth Strategies LLC where she sells other fixed insurance products. She's an agent of AFLAC where she sells Supplemental Health Insurance.

#### **Item 5 - Additional Compensation**

Ms. Rojas provides investment-planning advice to her customers on a fee basis. If you were to purchase a commission-based product from her, she will explain how she is paid and how it differs from a feebased transaction. In addition, she may receive compensation from the activities detailed in Item 4 above.

#### **Item 6 - Supervision**

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 888-371-0013, or <u>compliance@tlgadvisors.net</u>.