



## Item 1- Cover Page

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This Brochure Supplement provides information about Eugene C. Wolfe that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that Brochure. Please contact TLG Advisors, Inc. if you did not receive TLG Advisors, Inc.'s Brochure or if you have any questions about the contents of this supplement.

Additional information about Eugene C. Wolfe is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2- Educational Background and Business Experience

Mr. Wolfe has been in the financial industry for nearly 25 years and founded Lakeside Advisors in September 2011. He is a Chartered Financial Consultant (ChFC), Chartered Life Underwriter



(CLU), and holds the FINRA Series 7, 24, 63 and 65 securities registrations. Mr. Wolfe was born in 1953 and graduated from St. Olaf College in 1976.

### **Item 3- Disciplinary Information**

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Mr. Wolfe has no such issues on his record.

### **Item 4- Other Business Activities**

Mr. Wolfe sells commission-based products, including insurance and annuities, as a registered representative of The Leaders Group, Inc., a FINRA-registered broker-dealer. Mr. Wolfe also solicits and sells other fixed insurance products through various agencies including IAS, LLC and Mercury Financial.

### **Item 5- Additional Compensation**

Mr. Wolfe provides investment-planning advice to his customers on a fee basis. Also, if you purchase a commission-based product from him, he will explain how he is paid and how it differs from a fee-based transaction. In addition, he may receive compensation from the activities detailed in Item 4 above.

### **Item 6 - Supervision**

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 888-371-0013, or [compliance@tlgadvisors.net](mailto:compliance@tlgadvisors.net).