

#### **Item 1 - Cover Page**

## Barbara L. Walker

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# **TLG Advisors, Inc.**

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This brochure supplement provides information about Barbara L. Walker that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about Barbara L. Walker is available on the SEC's website at <a href="https://www.adviserinfo.sec.gov">www.adviserinfo.sec.gov</a>.

### **Item 2 – Educational Background and Business Experience**

Ms. Walter was born in 1960. Since 2005 she has written online courses for her company Boss Doc Online. She was the Managing Partner at Advanced Wealth & Retirement Planning Concepts since 2012.



In 2022 she closed her RIA Advanced Wealth & Retirement Planning Concepts and joined TLG Advisors, Inc. as an Investment Advisor Representative.

#### **Item 3 - Disciplinary Information**

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Ms. Walker has no such issues on her record.

#### **Item 4 - Other Business Activities**

Ms. Walker is the Managing Partner of Advanced Wealth & Retirement Planning Concepts where she offers insurance and investment advice services. She also writes online courses for her company Boss Doc Online. She is the President of BLG Financial and Insurance Services Corporation where she offers Annuities and life insurance products to clients.

#### **Item 5 - Additional Compensation**

Ms. Walker provides investment-planning advice to her customers on a fee basis. In addition, she may receive compensation from the activities detailed in Item 4 above.

#### **Item 6 - Supervision**

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 888-371-0013, or <a href="mailto:compliance@tlgadvisors.net">compliance@tlgadvisors.net</a>.