

#### Item 1 - Cover Page

# **Taylor Walker**

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This brochure supplement provides information about Taylor Walker that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about Taylor Walker is available on the SEC's website at <u>www.adviserinfo.sec.gov</u>.

# Item 2 – Educational Background and Business Experience

Ms. Walker was born in 1992. She attended University of North Dakota obtaining a Bachelors of Science in Investments, Bachelor of Accountancy. From 2017 until 2021 she works as an Internal Appraiser at First International Bank and Trust. From 2021 until 2025 she worked as a CPA and Financial Advisor with Haga Kommer, Ltd. In January 2025 she joined the Pandora Group as a Tax Manager. In 2025 she joined



Gideon Strategic Partners LLC as VP of Investments, The Leaders Group, Inc. as a Registered Representative and TLG Advisors, Inc. as an Investment Advisor Representative.

# **Item 3 - Disciplinary Information**

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Ms. Walker has no such issues on her record.

## **Item 4 - Other Business Activities**

Ms. Walker sells commission-based products (such as insurance or annuities) as a registered representative of The Leaders Group, Inc., a FINRA-registered broker-dealer. She also works as a Tax Manager at the Pandora Group. She also works as VP of Investments at Gideon Strategic Partners LLC.

#### **Item 5 - Additional Compensation**

Ms. Walker provides investment-planning advice to her customers on a fee basis. If you were to purchase a commission-based product from her, she will explain how she is paid and how it differs from a feebased transaction. In addition, she may receive compensation from the activities detailed in Item 4 above.

## **Item 6 - Supervision**

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 888-371-0013, or <u>compliance@tlgadvisors.net</u>.