

Item 1 - Cover Page

J. Todd Tipton

35410 Hwy 24 N

Buena Vista, CO 81211

719-250-4423

todd@clarityfinancial.co

www.clarityfinancial.co

TLG Advisors, Inc.

475 Springfield Ave, Suite 1

Summit, NJ 07901

888-371-0013

www.tlgadvisors.net

March 2025

This brochure supplement provides information about J. Todd Tipton that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about J. Todd Tipton is available on the SEC's website at <u>www.adviserinfo.sec.gov</u>.

Item 2 – Educational Background and Business Experience

Mr. Tipton was born in 1964. He attended 2 years of college at Radford University in Radford, VA , 1 year at Virginia Tech and University of Colorado at Colorado Springs. From 1989 until 2009 he worked as an independent distributor for Kirby co and from 2009 until 2025 was a Divisional Supervisor. In 2025 he joined TLG Advisors, Inc. as an Investment Advisor Representative.



Item 3 - Disciplinary Information

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Mr. Tipton has no such issues on his record.

Item 4 - Other Business Activities

Mr. Tipton works as a Financial Advisor at Clarity Financial. He also is a Rancher for Frenchman's Creek Ranch and President of Tipton Properties LLC, a residential rental company.

Item 5 - Additional Compensation

Mr. Tipton provides investment-planning advice to his customers on a fee basis. In addition, he may receive compensation from the activities detailed in Item 4 above.

Item 6 - Supervision

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 888-371-0013, or <u>compliance@tlgadvisors.net</u>.