

Item 1 - Cover Page

Brian A. Thomas

5929 Cullen Drive

Lincoln, NE 68506

402-436-2596

brian@clarityfinancial.co

www.clarityfinancial.co

TLG Advisors, Inc.

475 Springfield Ave, Suite 1

Summit, NJ 07901

888-371-0013

www.tlgadvisors.net

March 2025

This brochure supplement provides information about Brian Thomas that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about Brian Thomas is available on the SEC's website at <u>www.adviserinfo.sec.gov</u>.

Item 2 – Educational Background and Business Experience

Mr. Thomas was born in 1978. In 2019 he joined Clarity Financial as an Insurance Agent. He received his Bachelor of Biblical Literature from Ozark Bible Institute & College in 2000. He then received a Master of Arts Theological Studies from Assemblies of God Theological Seminary in 2005. From 2011 until 2019 he worked as a Chaplain for People's City Mission. In 2021 he joined The Leaders Group, Inc. as a



Registered Representative and passed his series 65 exam in 2021, registering with TLG Advisors, Inc. as an Investment Advisor Representative.

Item 3 - Disciplinary Information

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Mr. Thomas has no such issues on his record.

Item 4 - Other Business Activities

Mr. Thomas sells commission-based products (such as insurance or annuities) as a registered representative of The Leaders Group, Inc., a FINRA-registered broker-dealer. He also works as an Insurance Agent at Clarity Financial where he sells fixed insurance products. He also works part time as a Worship leader at Horizons Community Church.

Item 5 - Additional Compensation

Mr. Thomas provides investment-planning advice to his customers on a fee basis. If you were to purchase a commission-based product from him, he will explain how he is paid and how it differs from a fee-based transaction. In addition, he may receive compensation from the activities detailed in Item 4 above.

Item 6 - Supervision

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 888-371-0013, or <u>compliance@tlgadvisors.net</u>.