



## Item 1 - Cover Page

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This brochure supplement provides information about Matthew R. Sweat that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about Matthew R. Sweat is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2 – Educational Background and Business Experience

Mr. Sweat was born in 1976. He received his BBA in Finance from UGA in 1999. He received his MBA from Georgia Southern in 2007. From 2013 until 2019 he was a registered representative with M Holdings Securities. From 2019 until 2020 he was a registered representative and investment advisor representative with Lion Street Financial, while working as an agent at Southern Oak Advisory. In 2020

he was also registered with Equitable Advisors. In 2021 he joined The Leaders Group, Inc. as a registered representative.

### **Item 3 - Disciplinary Information**

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Mr. Sweat has no such issues on his record.

### **Item 4 - Other Business Activities**

Mr. Sweat sells commission-based products (such as insurance or annuities) as a registered representative of The Leaders Group, Inc., a FINRA-registered broker-dealer. He is also an independent insurance agent at his company M Sweat Financial Resources selling other fixed insurance products.

### **Item 5 - Additional Compensation**

Mr. Sweat provides investment-planning advice to his customers on a fee basis. If you were to purchase a commission-based product from him, he will explain how he is paid and how it differs from a fee-based transaction. In addition, he may receive compensation from the activities detailed in Item 4 above.

### **Item 6 - Supervision**

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 888-371-0013, or [compliance@tlgadvisors.net](mailto:compliance@tlgadvisors.net).