



## Item 1 - Cover Page

### **M. Kelly Sessoms III**

1506 East Franklin Street Suite 100

Chapel Hill, NC 27514

336-455-1044

[kelly@seagrovesinsurance.com](mailto:kelly@seagrovesinsurance.com)

### **TLG Advisors, Inc.**

475 Springfield Ave, Suite 1

Summit, NJ 07901

888-371-0013

[www.tlgadvisors.net](http://www.tlgadvisors.net)

March 2025

This brochure supplement provides information about M. Kelly Sessoms III that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about M. Kelly Sessoms III is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2 – Educational Background and Business Experience

Mr. Sessoms was born in 1969. He attended UNC-Chapel Hill. From 2006 until 2018 he was a Territory Sales Director at Nationwide. From 2018 until 20219 he was a Sales Manager at Allstate. In 2019 he joined Seagroves Insurance. In 2022 he joined The Leaders Group, Inc. as a Registered Representative and TLG Advisors, Inc. as an Investment Advisor Representative.

### **Item 3 - Disciplinary Information**

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Mr. Sessoms has no such issues on his record.

### **Item 4 - Other Business Activities**

Mr. Sessoms sells commission-based products (such as insurance or annuities) as a registered representative of The Leaders Group, Inc., a FINRA-registered broker-dealer. He also sells fixed insurance products through his company Seagroves Insurance.

### **Item 5 - Additional Compensation**

Mr. Sessoms provides investment-planning advice to his customers on a fee basis. If you were to purchase a commission-based product from him, he will explain how he is paid and how it differs from a fee-based transaction. In addition, he may receive compensation from the activities detailed in Item 4 above.

### **Item 6 - Supervision**

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 888-371-0013, or [compliance@tlgadvisors.net](mailto:compliance@tlgadvisors.net).