



Item 1 - Cover Page

James S. Polmonari

12599 Pinckley Road

Arlington, TN 38002

901-385-1234

jpolmonari@mcdonaldins.net

<https://mcdonaldins.net/>

TLG Advisors, Inc.

475 Springfield Ave, Suite 1

Summit, NJ 07901

888-371-0013

www.tlgadvisors.net

March 2025

This brochure supplement provides information about James S. Polmonari that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about James S. Polmonari is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Mr. Polmonari was born in 1984. He attended University of Memphis from 2003 to 2005. He then attended Western Governors University in 2019 receiving his B.S. in Business Administration. He joined



McDonald Insurance in 2014 as an insurance agent. In 2020 he joined The Leaders Group, Inc. as a Registered Representative and TLG Advisors, Inc. as an Investment Advisor Representative.

Item 3 - Disciplinary Information

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Mr. Polmonari has no such issues on his record.

Item 4 - Other Business Activities

Mr. Polmonari sells commission-based products (such as insurance or annuities) as a registered representative of The Leaders Group, Inc., a FINRA-registered broker-dealer. He's also an insurance agent and sells insurance products through McDonald Insurance and Financial Services and Millennium Brokerage Group.

Item 5 - Additional Compensation

Mr. Polmonari provides investment-planning advice to his customers on a fee basis. If you were to purchase a commission-based product from him, he will explain how he is paid and how it differs from a fee-based transaction. In addition, he may receive compensation from the activities detailed in Item 4 above.

Item 6 - Supervision

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 888-371-0013, or compliance@tlgadvisors.net.