

#### Item 1 - Cover Page

# Alexander D. Lee

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## TLG Advisors, Inc.

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March 2025

This brochure supplement provides information about Alexander D. Lee that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about Alexander D. Lee is available on the SEC's website at <u>www.adviserinfo.sec.gov</u>.

### Item 2 – Educational Background and Business Experience

Mr. Lee was born in 1979. He received a BA from Rutgers University. He received his JD from Emory Law School. Since 2015 he has been an Attorney and Managing Partner at Ascendant LLP. In 2024 he joined TLG Advisors, Inc. as an Investment Advisor Representative.



#### **Item 3 - Disciplinary Information**

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Mr. Lee has no such issues on his record.

#### **Item 4 - Other Business Activities**

Mr. Lee works as an Attorney and Managing Partner at Ascendant LLP.

#### **Item 5 - Additional Compensation**

Mr. Lee provides investment-planning advice to his customers on a fee basis. In addition, he may receive compensation from the activities detailed in Item 4 above.

#### **Item 6 - Supervision**

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 888-371-0013, or <u>compliance@tlgadvisors.net</u>.