

#### Item 1 - Cover Page

# Elisabeth L. Brady

40 Kenoza Avenue

Haverhill, MA 01830

781-405-7925

elisabeth.brady@leadersgroup.net

## TLG Advisors, Inc.

475 Springfield Ave, Suite 1

Summit, NJ 07901

888-371-0013

www.tlgadvisors.net

March 2025

This brochure supplement provides information about Elisabeth L. Brady that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about Elisabeth L. Brady is available on the SEC's website at <u>www.adviserinfo.sec.gov</u>.

### Item 2 – Educational Background and Business Experience

Ms. Brady was born in 1967. From 2016 until 2019 she worked as a Financial Advisor at Modern Woodmen of America. From 2019 until 2023 she was a Financial Planner / Special Care Planner at Commonwealth Financial Group. In 2023 she worked at Forefront Wealth Partners as a Wealth Advisor /



Exit Planner / Special Care Planner. In 2023 she joined The Leaders Group, Inc. as a Registered Representative and TLG Advisors, Inc. as an Investment Advisor Representative.

#### **Item 3 - Disciplinary Information**

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Ms. Brady has no such issues on her record.

#### **Item 4 - Other Business Activities**

Ms. Brady sells commission-based products (such as insurance or annuities) as a registered representative of The Leaders Group, Inc., a FINRA-registered broker-dealer. She may also sell other fixed insurance products through her company ELB Financial Solutions.

#### **Item 5 - Additional Compensation**

Ms. Brady provides investment-planning advice to her customers on a fee basis. If you were to purchase a commission-based product from her, she will explain how she is paid and how it differs from a feebased transaction. In addition, she may receive compensation from the activities detailed in Item 4 above.

#### **Item 6 - Supervision**

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 888-371-0013, or <u>compliance@tlgadvisors.net</u>.