



## Item 1 - Cover Page

### **Bradley M. Troha**

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This brochure supplement provides information about Bradley M. Troha that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about Bradley M. Troha is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2 – Educational Background and Business Experience

Mr. Troha was born in 1972. He received his Bachelor of Arts Degree from Carthage College in Kenosha, WI USA, graduating with double majors in Accounting and Business Administration - Minor in Spanish. From 2017 until 2019 he worked at Bankers Life Securities, Inc. as a Registered Representative. From 2011 until 2020 he was an Insurance Agent with Bankers Life and Casualty Company. In 202 he was



Registered Representative and Agent at New York Life and at Principal Financial Group. From 2022 until 2023 he worked at Etrade Securities, LLC as a Financial Service Representative. In 2024 he was a Financial Service Representative at Morgan Stanley Smith Barney, LLC. Since 2024 he has works as an independent insurance agent. In 2025 he joined The Leaders Group, Inc. as a Registered Representative and TLG Advisors, Inc. as an Investment Advisor Representative.

### **Item 3 - Disciplinary Information**

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Mr. Troha has no such issues on his record.

### **Item 4 - Other Business Activities**

Mr. Troha sells commission-based products (such as insurance or annuities) as a registered representative of The Leaders Group, Inc., a FINRA-registered broker-dealer. He also sells other fixed insurance products as an independent insurance agent.

### **Item 5 - Additional Compensation**

Mr. Troha provides investment-planning advice to his customers on a fee basis. If you were to purchase a commission-based product from him, he will explain how he is paid and how it differs from a fee-based transaction. In addition, he may receive compensation from the activities detailed in Item 4 above.

### **Item 6 - Supervision**

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 888-371-0013, or [compliance@tlgadvisors.net](mailto:compliance@tlgadvisors.net).