

#### Item 1 - Cover Page

# Leonard J. Cheah

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## TLG Advisors, Inc.

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This brochure supplement provides information about Leonard J. Cheah that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about Leonard J. Cheah is available on the SEC's website at <u>www.adviserinfo.sec.gov</u>.

### Item 2 – Educational Background and Business Experience

Mr. Cheah was born in 1992. He received his BS and MBA degrees from San Diego State University. From 2022 until 2023 he worked with Golconda Partners as the Senior Finance Manager. From 2018 until 2022 he was a Registered Representative with GWN Securities Inc. From 2015 until 2020 he was a Commission



Manager with ISN Network. Since 2023 he has been the Director of Finance at Orange Cat, LLC. In 2024 he joined Compass Management Holdings, LLC as the Revenue Accounting Manager, The Leaders Group, Inc. as a Registered Representative and TLG Advisors, Inc. as an Investment Advisor Representative.

#### **Item 3 - Disciplinary Information**

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Mr. Cheah has no such issues on his record.

#### **Item 4 - Other Business Activities**

Mr. Cheah sells commission-based products (such as insurance or annuities) as a registered representative of The Leaders Group, Inc., a FINRA-registered broker-dealer. He's also the Director of Finance at Orange Cat, LLC providing consulting, bookkeeping, payroll services and insurance services. He works as the Revenue Accounting Manager at Compass Management Holdings, LLC.

#### **Item 5 - Additional Compensation**

Mr. Cheah provides investment-planning advice to his customers on a fee basis. If you were to purchase a commission-based product from him, he will explain how he is paid and how it differs from a fee-based transaction. In addition, he may receive compensation from the activities detailed in Item 4 above.

#### **Item 6 - Supervision**

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 888-371-0013, or <u>compliance@tlgadvisors.net</u>.