

#### **Item 1 - Cover Page**

# Brian B. Wegrzyn

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## **TLG Advisors, Inc.**

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This brochure supplement provides information about Brian B. Wegrzyn that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about Brian B. Wegrzyn is available on the SEC's website at <a href="https://www.adviserinfo.sec.gov">www.adviserinfo.sec.gov</a>.

### **Item 2 – Educational Background and Business Experience**

Mr. Wegrzyn was born in 1953. He received his BS in Business from Illinois State University. He has been the President of Synergistic Financial Center since 1988. In 2024 he joined The Leaders Group, Inc. as a Registered Representative and TLG Advisors, Inc. as an Investment Advisor Representative.



#### **Item 3 - Disciplinary Information**

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Mr. Wegrzyn has a misdemeanor charge from 1974 where he was charged for the theft of car parts.

#### **Item 4 - Other Business Activities**

Mr. Wegrzyn sells commission-based products (such as insurance or annuities) as a registered representative of The Leaders Group, Inc., a FINRA-registered broker-dealer. He may also sell other fixed insurance and health insurance products. He is an LLC member of Crete Steger Road Development, LLC.

#### **Item 5 - Additional Compensation**

Mr. Wegrzyn provides investment-planning advice to his customers on a fee basis. If you were to purchase a commission-based product from him, he will explain how he is paid and how it differs from a fee-based transaction. In addition, he may receive compensation from the activities detailed in Item 4 above.

#### **Item 6 - Supervision**

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 888-371-0013, or <a href="mailto:compliance@tlgadvisors.net">compliance@tlgadvisors.net</a>.