

## Item 1 - Cover Page

### **Ervis Mellani**

1372 Bunts Road, #12

Lakewood, OH 44107

216-432-8505

[ervis@trustedinsuranceadvisors.net](mailto:ervis@trustedinsuranceadvisors.net)

### **TLG Advisors, Inc.**

26 West Dry Creek Circle, Suite 800

Littleton, CO 80120

888-371-0013

[www.tlgadvisors.net](http://www.tlgadvisors.net)

August 2024

This brochure supplement provides information about Ervis Mellani that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about Ervis Mellani is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2 – Educational Background and Business Experience

Mr. Mellani was born in 1985. He received his bachelor's degree in economics and finance from Cleveland State University. He is a CERTIFIED FINANCIAL PLANNER™ Practitioner. He also holds the designations Chartered Life Underwriter Designation (CLU) and Chartered Financial Consultant Designation (ChFC). From 2019 until 2020 he was a Wealth Management Consultant at Saybrus Partners. From 2020 to 2022 he was a Family Legacy Planner with Ownership Advisors, Inc. From 2022 until 2024 he worked as Insurance Planning Specialist at Crump Life Insurance Services. In 2024 he started the company Trusted



Insurance Advisors and he joined The Leaders Group, Inc. as a Registered Representative and TLG Advisors, Inc. as an Investment Advisor Representative.

### **Item 3 - Disciplinary Information**

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Mr. Mellani has no such issues on his record.

### **Item 4 - Other Business Activities**

Mr. Mellani sells commission-based products (such as insurance or annuities) as a registered representative of The Leaders Group, Inc., a FINRA-registered broker-dealer. He's also the President of Trusted Insurance Advisors LLC where he offers insurance sales and insurance policy reviews.

### **Item 5 - Additional Compensation**

Mr. Mellani provides investment-planning advice to his customers on a fee basis. If you were to purchase a commission-based product from him, he will explain how he is paid and how it differs from a fee-based transaction. In addition, he may receive compensation from the activities detailed in Item 4 above.

### **Item 6 - Supervision**

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 888-371-0013, or [compliance@tlgadvisors.net](mailto:compliance@tlgadvisors.net).