

**Item 1 - Cover Page**

**Samuel Jacobs**

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This brochure supplement provides information about Samuel Jacobs that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about Samuel Jacobs is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**Item 2 – Educational Background and Business Experience**

Mr. Jacobs was born in 1965. He received his bachelor's from Cornell University. He attended University of Baltimore School of Law obtaining his JD in 1992. He then went to New York University School of Law obtaining LLM of Taxation in 1993. Since 2007 he has been a Managing Member of Manor House Capital Insurance Services LLC. From 2014 until 2024 he was a Registered Representative of Lion Street Financial



and Investment Advisor Representative of Lion Street Advisors. In 2024 he joined The Leaders Group, Inc. as a Registered Representative and TLG Advisors, Inc. as an Investment Advisor Representative.

### **Item 3 - Disciplinary Information**

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Mr. Jacobs has no such issues on his record.

### **Item 4 - Other Business Activities**

Mr. Jacobs sells commission-based products (such as insurance or annuities) as a registered representative of The Leaders Group, Inc., a FINRA-registered broker-dealer. He is a minority owner (<1%) of Lion Street, Inc. He is also a Managing Member of Manor House Capital Insurance Services LLC.

### **Item 5 - Additional Compensation**

Mr. Jacobs provides investment-planning advice to his customers on a fee basis. If you were to purchase a commission-based product from him, he will explain how he is paid and how it differs from a fee-based transaction. In addition, he may receive compensation from the activities detailed in Item 4 above.

### **Item 6 - Supervision**

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 888-371-0013, or [compliance@tlgadvisors.net](mailto:compliance@tlgadvisors.net).