



## Item 1 - Cover Page

# Joshua H. Pierce

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This brochure supplement provides information about Joshua H. Pierce that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about Joshua H. Pierce is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2 – Educational Background and Business Experience

Mr. Pierce was born in 1992. He attended the University of Wyoming where he received his Bachelor of Science in Agricultural Business with a focus on Farm and Ranch Management and a Minor in Finance in 2014. He received his Accredited Wealth Management Advisor (AWMA) designation in 2023. He received his Financial Planning extended learning certificate from Texas A&M University in 2023. He became a CERTIFIED FINANCIAL PLANNER™ Practitioner in 2024. From 2014 until 2016 he was a Financial

Representative for Northwestern Mutual. Then he was a Freelance Analyst from 2016 until 2017. He worked as a Credit Analyst/Lender, then as Assistant Vice President of Commercial Lending at the First Northern Bank of Wyoming and a Wealth Management Advisor at First Northern Advisors from 2016 to 2019. From 2019 until 2023 he was with The Leaders Group as a registered representative. From 2019 to 2023 he was a Business Operations Manager at Wyoming Earthmoving Corporation. In 2019 he registered as an Investment Advisor Representative with TLG Advisors, Inc. Since 2022 he has been the President of JH Pierce Wealth Management PC.

### **Item 3 - Disciplinary Information**

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Mr. Pierce has no such issues on his record.

### **Item 4 - Other Business Activities**

Mr. Pierce sells fixed commission-based insurance products through Lockton Affinity. He is also the owner of Timber Creek Ranch LLC and JH Pierce Holdings LLC. He also conducts business consulting through JH Pierce Wealth Management PC.

### **Item 5 - Additional Compensation**

Mr. Pierce provides investment-planning advice to his customers on a fee basis. In addition, he may receive compensation from the activities detailed in Item 4 above.

### **Item 6 - Supervision**

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 888-371-0013, or [compliance@tlgadvisors.net](mailto:compliance@tlgadvisors.net).