



## Item 1 - Cover Page

### **Brian S. Villec**

408 Country Club Drive

Wilmington, DE 19803

302-354-2661

[bvillec@mbgnow.com](mailto:bvillec@mbgnow.com)

### **TLG Advisors, Inc.**

26 West Dry Creek Circle, Suite 800

Littleton, CO 80120

888-371-0013

[www.tlgadvisors.net](http://www.tlgadvisors.net)

November 2023

This brochure supplement provides information about Brian S. Villec that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about Brian S. Villec is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2 – Educational Background and Business Experience

Mr. Villec was born May 4, 1971. He attended the University of Delaware where he received his BA in International Relations. He later received his Master of Science in Management from the American College. He is also an adjunct professor for an insurance planning class at the University of Delaware. He holds the Certified Financial Planner (CFP) designation. He was the Sales Director at Nationwide Financial from July 2004 until December 2018. In January 2019 he joined Millenium Brokerage Group as a



Regional Vice President.

### **Item 3 - Disciplinary Information**

Registered Investment Advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Mr. Villec has no such issues on his record.

### **Item 4 - Other Business Activities**

Mr. Villec sells commission-based products (such as insurance or annuities) as a registered representative of The Leaders Group, Inc., a FINRA-registered broker-dealer. He is the Regional Vice President for Millennium Brokerage Group where he wholesales insurance products.

### **Item 5 - Additional Compensation**

Mr. Villec provides investment-planning advice to his customers on a fee basis. If you were to purchase a commission-based product from him, he will explain how he is paid and how it differs from a fee-based transaction. In addition, he may receive compensation from the activities detailed in Item 4 above.

### **Item 6 - Supervision**

We supervise our Investment Advisor Representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 888-371-0013, or [compliance@tlgadvisors.net](mailto:compliance@tlgadvisors.net).