

#### **Item 1 - Cover Page**

# Stephen D. Stamps

185 N Main St Suite 105
Collierville, TN 38017
901-591-8553

stephen@thewealthstrategiesgroup.com

www.thewealthstrategiesgroup.com

## **TLG Advisors, Inc.**

26 West Dry Creek Circle, Suite 800
Littleton, CO 80120
888-371-0013
www.tlgadvisors.net

January 2023

This brochure supplement provides information about Stephen D. Stamps that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about Stephen D. Stamps is available on the SEC's website at <a href="https://www.adviserinfo.sec.gov">www.adviserinfo.sec.gov</a>.

### **Item 2 – Educational Background and Business Experience**

Mr. Stamps was born in 1976. He received his Bachelor of Business Administration University of Memphis. From 2015 until 2019 he was a Registered Representative with LPL Financial. From 2019 until 2023 he was an Investment Advisor Representative at MAS Advisors LLC. In 2020 he joined The Leaders Group,



Inc. as a Registered Representative and in 2023 he joined TLG Advisors, Inc. as an Investment Advisor Representative.

#### **Item 3 - Disciplinary Information**

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Mr. Stamps has no such issues on his record.

#### **Item 4 - Other Business Activities**

Mr. Stamps sells commission-based products (such as insurance or annuities) as a registered representative of The Leaders Group, Inc., a FINRA-registered broker-dealer. He works as a Financial Planner at The Wealth Strategies Group. He's a property manager of Generations Investment LLC.

#### **Item 5 - Additional Compensation**

Mr. Stamps provides investment-planning advice to his customers on a fee basis. If you were to purchase a commission-based product from him, he will explain how he is paid and how it differs from a fee-based transaction. In addition, he may receive compensation from the activities detailed in Item 4 above.

#### **Item 6 - Supervision**

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 888-371-0013, or <a href="mailto:compliance@tlgadvisors.net">compliance@tlgadvisors.net</a>.