



## Item 1 - Cover Page

# Morgan S. Christiansen

7791 Belfort Pkwy

Jacksonville, FL 32256

904-309-9527

[morgan.christiansen@pinnacleifs.com](mailto:morgan.christiansen@pinnacleifs.com)

## TLG Advisors, Inc.

26 West Dry Creek Circle, Suite 800

Littleton, CO 80120

888-371-0013

[www.tlgadvisors.net](http://www.tlgadvisors.net)

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This brochure supplement provides information about Morgan S. Christiansen that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about Morgan S. Christiansen is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2 – Educational Background and Business Experience

Mr. Christiansen was born in 1992. He received his BS in Aviation Management and BBA in Finance from Jacksonville University. In 2016 he opened The Beaches Needs, LLC a consulting firm. Since 2015 he has worked as the Vice President at The Pinnacle Group. In 2018 he joined The Leaders Group, Inc. as a

Registered Representative and in 2021 he passed his series 65 exam and joined TLG Advisors, Inc. as an Investment Advisor Representative.

### **Item 3 - Disciplinary Information**

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Mr. Christiansen has no such issues on his record.

### **Item 4 - Other Business Activities**

Mr. Christiansen sells commission-based products (such as insurance or annuities) as a registered representative of The Leaders Group, Inc., a FINRA-registered broker-dealer. He's the Vice President at The Pinnacle Group where he assists other agents with the sale of insurance products. He's the owner of The Beaches Needs LLC a consulting firm specializing in business development for new and existing businesses.

### **Item 5 - Additional Compensation**

Mr. Christiansen provides investment-planning advice to his customers on a fee basis. If you were to purchase a commission-based product from him, he will explain how he is paid and how it differs from a fee-based transaction. In addition, he may receive compensation from the activities detailed in Item 4 above.

### **Item 6 - Supervision**

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 888-371-0013, or [compliance@tlgadvisors.net](mailto:compliance@tlgadvisors.net).