



Item 1 - Cover Page

Terry C. Robertson

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June 2022

This brochure supplement provides information about Terry C. Robertson that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about Terry C. Robertson is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience



Mr. Robertson was born in 1953. He received his BS degree from Claremont Mckenna College. From 2016 until 2022 he worked as an Agent and Registered Representative at Mass Mutual Life Insurance Company (MML Investors Services, LLC). In 2022 he joined Pacific Peak Advisors as an Agent, The Leaders Group, Inc. as a Registered Representative and TLG Advisors, Inc. as an Investment Advisor Representative.

Item 3 - Disciplinary Information

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Mr. Robertson had a settled customer complaint in 2008 where a client alleges during the sale of a variable annuity the representative did not disclose potential withdrawal charges. He had a settled customer complaint in 2010 where a client alleges during the sale of a variable life policy in 2007 the representative did not disclose the surrender charges.

Item 4 - Other Business Activities

Mr. Robertson sells commission-based products (such as insurance or annuities) as a registered representative of The Leaders Group, Inc., a FINRA-registered broker-dealer. He also works at Pacific Peak Advisors as an Agent. He also works as an agent for Standard Insurance Company.

Item 5 - Additional Compensation

Mr. Robertson provides investment-planning advice to his customers on a fee basis. If you were to purchase a commission-based product from him, he will explain how he is paid and how it differs from a fee-based transaction. In addition, he may receive compensation from the activities detailed in Item 4 above.

Item 6 - Supervision

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 888-371-0013, or compliance@tlgadvisors.net.