

Item 1 - Cover Page

Henry Montag

262 Half Hollow Rd

Huntington, NY, 11746

516-695-4662

henry@thetolicentereast.com

www.thetolicentereast.com

TLG Advisors, Inc.

26 West Dry Creek Circle, Suite 800

Littleton, CO 80120

303-797-9080

www.tlgadvisors.net

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This brochure supplement provides information about Henry Montag that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about Henry Montag is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Mr. Montag was born in 1949. He graduated from Queens College with his undergraduate degree in 1974, and his graduate degree in 1976. He has been an insurance producer and registered representative since 1984. He has worked as a Principal at The TOLI Center East since 2012. He currently holds his CFP designation.

Item 3 - Disciplinary Information

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Mr. Montag has no such issues on his record.

Item 4 - Other Business Activities

Mr. Montag sells commission-based products (such as insurance or annuities) as a registered representative of The Leaders Group, Inc., a FINRA-registered broker-dealer. He also sells insurance products that he may receive a commission for.

Item 5 - Additional Compensation

Mr. Montag provides investment-planning advice to his customers on a fee basis. If you were to purchase a commission-based product from him, he will explain how he is paid and how it differs from a fee-based transaction. In addition, he may receive compensation from the activities detailed in Item 4 above.

Item 6 - Supervision

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 877-460-0254, or compliance@tlgadvisors.net.