



Item 1 - Cover Page

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November 2019

This brochure supplement provides information about Julia H. Lin that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about Julia H. Lin is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Ms. Lin was born in 1959. After graduating from high school and college, she attended the University of Massachusetts, receiving an MBA in 1986. She was an Agent at New York Life Insurance Company and Registered Representative at NYLIFE Securities LLC from 1999 until 2019. In 2019 she joined The Leaders Group, Inc. as a registered representative. Ms. Lin is also a CPA.

Item 3 - Disciplinary Information

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Ms. Lin has no such issues on his record.

Item 4 - Other Business Activities

Ms. Lin sells commission-based products (such as insurance or annuities) as a registered representative of The Leaders Group, Inc., a FINRA-registered broker-dealer. She is also an independent insurance agent for fixed life, annuity, DI and LTC products. She is also a CPA and may be compensated for those services.

Item 5 - Additional Compensation

Ms. Lin provides investment-planning advice to her customers on a fee basis. If you were to purchase a commission-based product from her, she will explain how she is paid and how it differs from a fee-based transaction. In addition, she may receive compensation from the activities detailed in Item 4 above.

Item 6 - Supervision

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 303-797-9080, or compliance@leadersgroup.net.