



## Item 1 - Cover Page

### **Craig W. Jewett, CFP**

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This brochure supplement provides information about Craig W. Jewett that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about Craig W. Jewett is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2 – Educational Background and Business Experience

Mr. Jewett was born in 1952. He attended Brigham Young University from 1973 until 1978 where he received his bachelor's degree in business management and accounting. Mr. Jewett started his career in the financial services industry in 2002. In 2003 he joined First Western Advisors where he was a Registered Representative until 2018. He was also an Investment Advisor Representative from 2008 until

2019. Craig currently holds the CFP (Certified Financial Planner) and CLU (chartered life underwriter) designations.

### **Item 3 - Disciplinary Information**

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Mr. Jewett has no such issues on his record.

### **Item 4 - Other Business Activities**

Mr. Jewett is the President and Owner of SEBUS Financial Group which he started in 2013. He is also part owner of Morgan Insurance Planning Group where he conducts insurance sales to referred clients for insurance commissions. He also offers insurance planning strategies with the Allegis Advisor Group.

### **Item 5 - Additional Compensation**

Mr. Jewett provides investment-planning advice to his customers on a fee basis. In addition, he may receive compensation from the activities detailed in Item 4 above.

### **Item 6 - Supervision**

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 303-797-9080, or [compliance@leadersgroup.net](mailto:compliance@leadersgroup.net).