



Item 1 - Cover Page

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This brochure supplement provides information about Harold Trey Fairman III that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about Harold Trey Fairman III is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Mr. Fairman was born January 10, 1970. He received a Bachelor of Science in Finance from the University of Delaware in 1993. He attended the University of San Diego School of Law where he received his law degree (JD) in May 2000, followed by his Masters of Laws (LLM) in 2001. From April 1997 until April 2014 he was a Sales Vice President at Highland Capital Brokerage. From April 2014 to July 2017 he worked as a Senior Wealth Strategist at Millennium Brokerage Group. From August 2017 to

January 2020 he served as the Managing Director at Underwriting Services of America, Inc. In July 2019 he founded Waypoint Retirement Advisors and currently serves as its Managing Director.

Item 3 - Disciplinary Information

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Mr. Fairman has no such issues on his record.

Item 4 - Other Business Activities

Mr. Fairman is the Owner of Waypoint Retirement Advisors, LLC where is offers financial planning advice and services. He offers insurance consulting and expert witness litigation support services. He also sells fixed life, annuity, disability and long term care products as an independent insurance agent. He also sells life settlements and offers insurance consulting and expert witness litigation support services.

Item 5 - Additional Compensation

Mr. Fairman provides investment-planning advice to his customers on a fee basis. In addition, he may receive compensation from the activities detailed in Item 4 above.

Item 6 - Supervision

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 303-797-9080, or compliance@leadersgroup.net.