



Item 1 – Cover Page

Stephen F. Patterson II

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This brochure supplement provides information about Stephen F. Patterson II that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about Stephen F. Patterson II is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Mr. Patterson was born in 1983. He earned his B.A. in Political Science (with a minor in Music) from Colorado State University in 2006. Also, he obtained his Chartered Financial Consultant (ChFC) designation from American College. He worked as an Assistant Manager at JP Morgan Chase from 2006 to 2008, then as an Assistant Manager at US Bank from 2008 to 2009. In 2010, he began working as a Life Insurance Agent at American National Insurance Company, as well as a Registered Representative of Securities Management and Research, Inc. In 2015, he became an Investment Advisor Representative of BFC Planning, Inc. In 2018, he left Securities Management and Research and BFC Planning and became a Registered Representative of The Leaders Group, Inc.

Item 3 – Disciplinary Information

Registered Investment Advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Mr. Patterson has no such issues on his record.

Item 4 - Other Business Activities

Mr. Patterson sells commission-based products (such as insurance or annuities) as a Registered Representative of The Leaders Group, Inc., a FINRA-registered broker-dealer. In addition, he works as a Life Insurance Agent through American National Insurance Company and One America Life Insurance Company. He is also the owner of Patterson Financial Solutions and Patterson Agency LLC.

Item 5 - Additional Compensation

Mr. Patterson provides investment-planning advice to his customers on a fee basis. If you were to purchase a commission-based product from him, he will explain how he is paid and how it differs from a fee-based transaction. Additionally, Mr. Patterson may receive compensation from his activities detailed in Item 4 above.

Item 6 - Supervision

We supervise our Investment Advisor Representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 888-371-0013, or compliance@tlgadvisors.net.