



## Item 1- Cover Page

### **Dexter A. McCormick**

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This Brochure Supplement provides information about Dexter A. McCormick that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that Brochure. Please contact TLG Advisors, Inc. if you did not receive TLG Advisors, Inc.'s Brochure or if you have any questions about the contents of this supplement.

Additional information about Dexter A. McCormick is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2- Educational Background and Business Experience

Mr. McCormick was born in 1952. Mr. McCormick entered the insurance business after graduating from Southern Methodist University in 1974. Since 1988 he has been the CEO and



Owner of Insource Inc. With more than 40 years of insurance experience, Mr. McCormick has developed an experience in financial estate planning and marketing life insurance and annuity products.

### **Item 3- Disciplinary Information**

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Mr. McCormick has no such issues on his record.

### **Item 4- Other Business Activities**

Mr. McCormick sells commission-based products (such as insurance or annuities) as a registered representative of Axio Financial LLC, a FINRA-registered broker-dealer. He is also the CEO and Owner of Insource Inc. since 1988. He also has Real Estate holdings in Farmland and one Commercial Building (Investment).

### **Item 5- Additional Compensation**

Mr. McCormick provides investment-planning advice to his customers on a fee basis. If you were to purchase a commission-based product from him, he will explain how he is paid and how it differs from a fee-based transaction. In addition, he may receive compensation from the activities detailed in Item 4 above.

### **Item 6 - Supervision**

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 877-460-0254, or [compliance@tlgadvisors.net](mailto:compliance@tlgadvisors.net).