



## Item 1 - Cover Page

### **Robert J. Kopko**

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This brochure supplement provides information about Robert J. Kopko that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about Robert J. Kopko is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## **Item 2 – Educational Background and Business Experience**

Mr. Kopko was born in 1935. He earned his BA from Elon University and his MS from Penn State University. Mr. Kopko has been a CPA since 1960. He is currently President and Tax Practitioner of R J Kopko, CPA, PC since 2000.

## **Item 3 - Disciplinary Information**



Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Mr. Kopko has no such issues on his record.

#### **Item 4 - Other Business Activities**

Mr. Kopko is President of R J Kopko CPA, PC and is also affiliated with Union Bridge Capital.

#### **Item 5 - Additional Compensation**

Mr. Kopko receives compensation for his activities as President and Tax Practitioner of R J Kopko CPA, PC and may also receive fees from Union Bridge Capital for referral business.

#### **Item 6 - Supervision**

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 303-797-9080, or [compliance@leadersgroup.net](mailto:compliance@leadersgroup.net).