



## Item 1 - Cover Page

### **Kiersten L. Lane**

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This brochure supplement provides information about Kiersten L. Lane that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about Kiersten L. Lane is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2 – Educational Background and Business Experience

Ms. Lane was born in 1975 and graduated from Pennsylvania State University in 1997 with a BS in Marketing and minor in Business Law. She received her Juris Doctor from Duquesne Law School in 2000. Since 2005, she has worked at DeMarco & Negle LLP as an Attorney.



### **Item 3 - Disciplinary Information**

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Ms. Lane has no such issues on her record.

### **Item 4 - Other Business Activities**

Ms. Lane is an Attorney with DeMarco, Negle & Lane, LLP and is also affiliated with Union Bridge Capital.

### **Item 5 - Additional Compensation**

Ms. Lane is compensated for her duties with DeMarco, Negle & Lane, LLP and she also receives fees from Union Bridge Capital for referral business.

### **Item 6 - Supervision**

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 303-797-9080, or [compliance@leadersgroup.net](mailto:compliance@leadersgroup.net).