



Item 1 - Cover Page

Robin J. Robertson

120 Vantis, Suite 300

Aliso Viejo, CA 92656

120 N 2nd Ave #108

Ketchum, ID 83340

949-737-2626

rrobertson@pacificpeak.com

www.pacificpeakadvisors.com

TLG Advisors, Inc.

26 West Dry Creek Circle, Suite 800

Littleton, CO 80120

303-797-9080

www.tlgadvisors.net

February 2020

This brochure supplement provides information about Robin J. Robertson that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about Robin J. Robertson is available on the SEC's website at www.adviserinfo.sec.gov.



Item 2 – Educational Background and Business Experience

Ms. Robertson has been in the financial services industry since 1983 and is the principal officer of Pacific Peak Advisors. Her firm specializes in creating and managing investment plans for individuals and businesses. Ms. Robertson is a Chartered Life Underwriter (CLU) and holds the FINRA Series 7, 22, 24 and 63 securities registrations. Ms. Robertson was born in 1956 and attended Oregon State University. She is approved with the state of California to provide continuing education on estate planning, business continuation, executive compensation, and pension planning.

Item 3 - Disciplinary Information

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Ms. Robertson has no such issues on her record.

Item 4 - Other Business Activities

Ms. Robertson sells commission-based products (such as insurance or annuities) as a registered representative of The Leaders Group, Inc., a FINRA-registered broker-dealer. She is also a consultant to Financial Advisors regarding Estate Planning and Insurance Solutions. In addition, Ms. Robertson is a consultant to the AMA regarding financial planning for physicians. She may also sell other insurance products to her clients.

Item 5 - Additional Compensation

Ms. Robertson provides investment-planning advice to her customers on a fee basis. If you were to purchase a commission-based product from her, she will explain how she is paid and how it differs from a fee-based transaction. In addition, she may receive compensation from the activities detailed in Item 4 above.

Item 6 - Supervision

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 303-797-9080, or compliance@tlgadvisors.net.