



## Item 1 - Cover Page

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This brochure supplement provides information about Farid Mokhtarian that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about Farid Mokhtarian is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## **Item 2 – Educational Background and Business Experience**

Mr. Mokhtarian has been in the financial services industry since 1996 and is the founder of Kylas Insurance and Financial Services. He is a Registered Financial Consultant (RFC) and holds the FINRA



Series 6, 63 and 65 securities registrations. Mr. Mokhtarian was born in 1970 and graduated from California State-Dominguez Hills University.

### **Item 3 - Disciplinary Information**

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Mr. Mokhtarian has had no actions that are material to his capacity as an investment adviser representative.

### **Item 4 - Other Business Activities**

Mr. Mokhtarian sells commission-based products (such as insurance or annuities) as a registered representative of The Leaders Group, Inc., a FINRA-registered broker-dealer. He also is the Chief Financial Officer of SRS Business & Personal Insurance Services Inc., and Physician Pension & Insurance Services. Both firms are based in Torrance, CA.

### **Item 5 - Additional Compensation**

Mr. Mokhtarian provides investment-planning advice to his customers on a fee basis. If you were to purchase a commission-based product from him, he will explain how he is paid and how it differs from a fee-based transaction. In addition, he may receive compensation from the activities detailed in Item 4 above.

### **Item 6 - Supervision**

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 303-797-9080, or [compliance@leadersgroup.net](mailto:compliance@leadersgroup.net).