



Item 1 - Cover Page

Robert G. Beaves

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This brochure supplement provides information about Robert Beaves that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about Robert Beaves is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Mr. Beaves offers investment advice and financial planning for Union Bridge Capital. Prior to that, he provided the same services at Monti, Thompson & Getty. He has also taught investment management for over 30 years. Mr. Beaves is a Certified Financial Planner (CFP). He previously held the FINRA Series 6, 63 and 65 securities registrations until 2017. He was born in 1948, graduated from Loras College and received a PhD in Finance from the University of Iowa. He subsequently received a Juris Doctor (JD) from the University of Iowa College of Law.



Item 3 - Disciplinary Information

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Mr. Beaves has no such issues on his record.

Item 4 - Other Business Activities

Mr. Beaves has been a professor of finance since 1993, as well as the head of the Finance Department since 2019, at Robert Morris University. He also offers investment advice and financial planning at Union Bridge Capital.

Item 5 - Additional Compensation

Mr. Beaves provides investment-planning advice to his customers on a fee basis. He may also receive compensation from the activities in Item 4.

Item 6 - Supervision

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 303-797-9080, or compliance@leadersgroup.net.