



## Item 1 - Cover Page

# Mark F. Van Valkenburg

296 North Main St

East Longmeadow, MA 01028

413-478-6099

[mvanvalkenburg@frontierbis.com](mailto:mvanvalkenburg@frontierbis.com)

## TLG Advisors, Inc.

26 West Dry Creek Circle, Suite 800

Littleton, CO 80120

888-371-0013

[www.tlgadvisors.net](http://www.tlgadvisors.net)

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This brochure supplement provides information about Mark F. Van Valkenburg that supplements the TLG Advisors, Inc. Brochure. You should have received a copy of that brochure. Please contact TLG Advisors, Inc. if you did not receive TLGA's brochure or if you have any questions about the contents of this supplement.

Additional information about Mark F. Van Valkenburg is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2 – Educational Background and Business Experience

Mr. Van Valkenburg was born in 1964. He received his bachelor's degree from University of Massachusetts. Since 1991 he has worked as an insurance agent. From 2018 until 2023 he was a Registered Representative at Liberty Partners Financial Services. From 2018 until 2022 he was an Investment Advisor Representative at Modern Capital Advisors. In 2023 he joined The Leaders Group, Inc. as a Registered Representative and TLG Advisors, Inc. as an Investment Advisor Representative.

### **Item 3 - Disciplinary Information**

Registered investment advisers are required to disclose all relevant facts about any legal or disciplinary issues that you need to know about before deciding to invest your money with them. Mr. Van Valkenburg has no such issues on his record.

### **Item 4 - Other Business Activities**

Mr. Van Valkenburg sells commission-based products (such as insurance or annuities) as a registered representative of The Leaders Group, Inc., a FINRA-registered broker-dealer. He also works as an insurance wholesaler at Frontier Brokerage Insurance Services, LLC. He also sells other fixed insurance products through M.F. Van Valkenburg Financial Services and Integrated Wealth Strategies Group.

### **Item 5 - Additional Compensation**

Mr. Van Valkenburg provides investment-planning advice to his customers on a fee basis. If you were to purchase a commission-based product from him, he will explain how he is paid and how it differs from a fee-based transaction. In addition, he may receive compensation from the activities detailed in Item 4 above.

### **Item 6 - Supervision**

We supervise our investment advisor representatives in the following ways:

- Compare activity in your account with your investment objectives;
- Ensure that your financial information and investment objectives have been recorded;
- Confirm that you are contacted annually to find out if there are any changes in your financial information or investment objectives;
- Verify that you receive quarterly statements;
- Make sure your advisory fees are being charged correctly;
- Ensure that we comply with your wishes concerning directed brokerage arrangements;
- Check to see if you are invested in securities that don't match your risk tolerance.

Advisory representatives are supervised by Jane Riley, TLG Advisors, Inc. Chief Compliance Officer. She may be reached at 888-371-0013, or [compliance@tlgadvisors.net](mailto:compliance@tlgadvisors.net).